

# Inara

Transforming Neurodiverse Care Management

Ishita Majumdar Co founder/CTO of InaraAI



# Platform for NDD Care Management

## Vision

Inara is an Arabic word meaning - ray of light. Our vision is to illuminate the care journeys of families with Neurodevelopmental disorders

## **Mission**

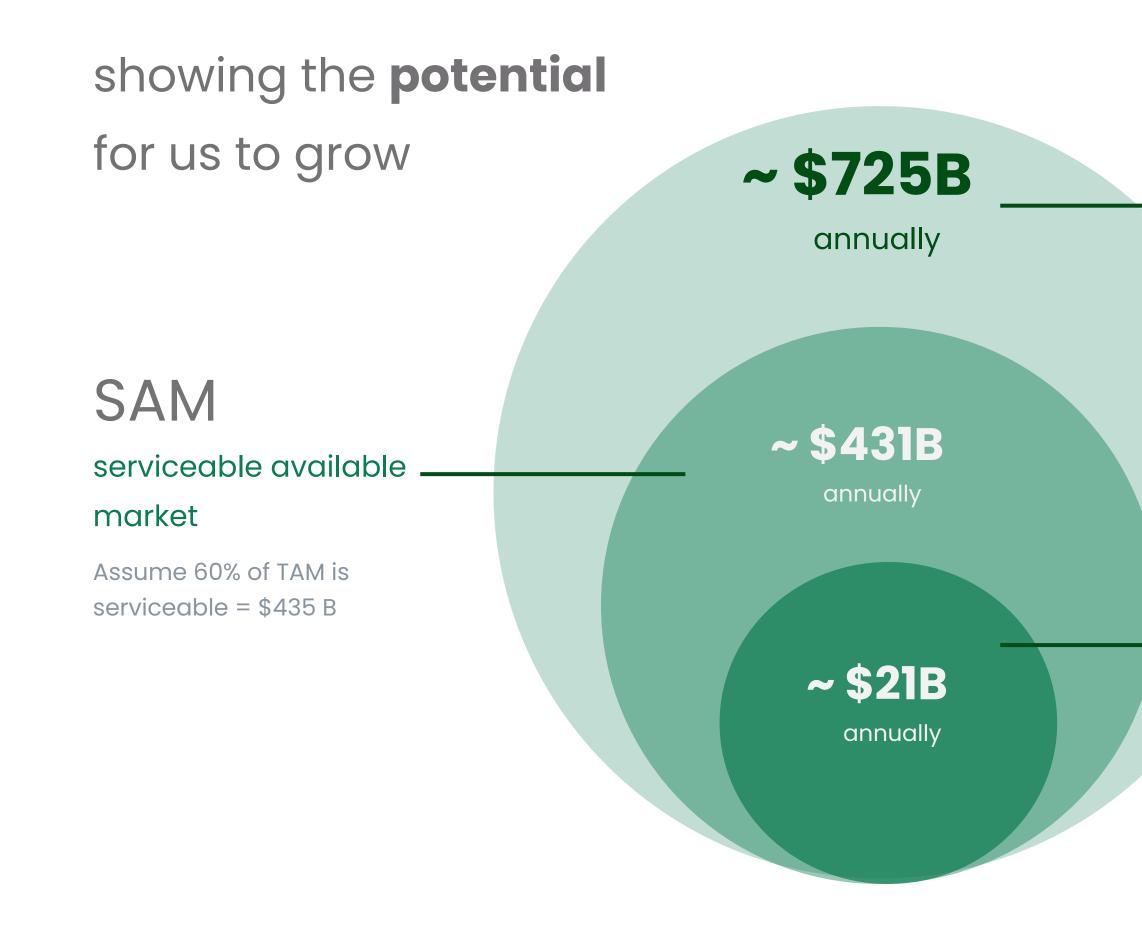
Inara is an enterprise benefits platform dedicated to enhancing care quality through AI-driven insights, personalized care coordination, and a supportive, connected community

Neurodevelopmental Disorder (NDD): Autism Spectrum Disorder (ASD), ADHD, Learning Disorder, Intellectual Disability, Motor Disorder.





## market opportunity for NDD



# TAM

## Total addressable

## market

TAM=Total Population×Prevalence Rate×Cost per Person per year 55.8M \* 13,000 (per year) = \$725 B

## SOM

Serviceable obtainable market

Assume, Inara captures 5% of market share - \$21 B



## Team: We started our journeys as parents giving care

## bringing together our experiences as entrepreneurs, technologists and operators



Co-founder, CEO Chandra Ranganathan









Founding Engg, India Head Sundar Rajan R





Vijay Reddy



**Chief Parent Advocate** 







Co-founder, CTO Ishita Majumdar





PLUGANDPLAY



# forming a talented board of advisors

## Medical, Research

Uli K. Chettipally, MD. MPH. Award winning Physician, Researcher and Entrepreneur



Dr.James B Adams Founder: Gut-Brain-Axis Chair: NHF, Autism Research Institute, Board: Autism Society





Sarika

Agrawal

Co-Founder, The Brain Foundation

### Dr. Amina Ahmed

MD, Pediatrics

Stanford Children's Medicine

## Industry



### Tara

Bevington Executive Director and Head of SecondStart.Org

### Cathy Farmer

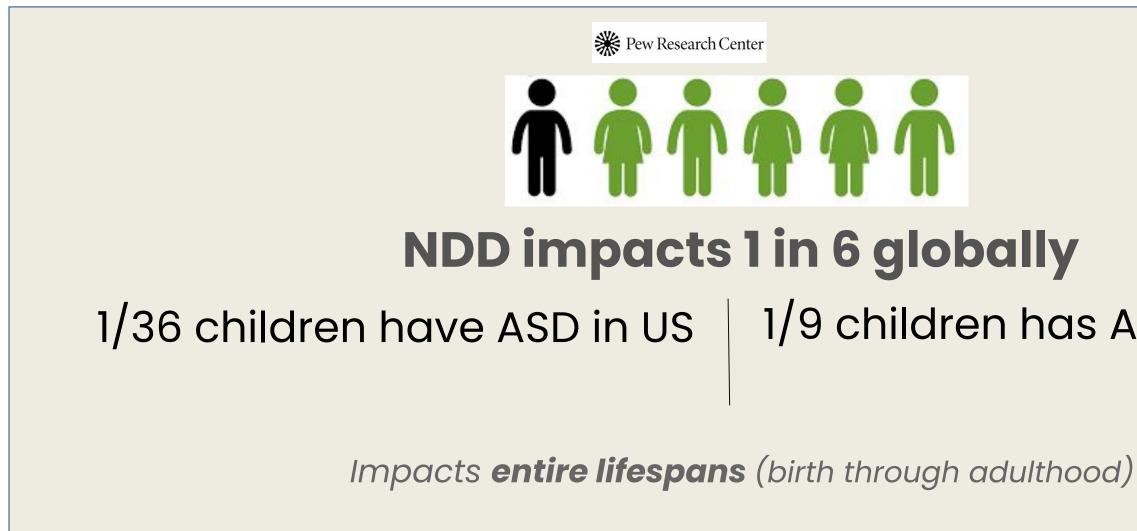
Board President, Autism Center of Northern CA





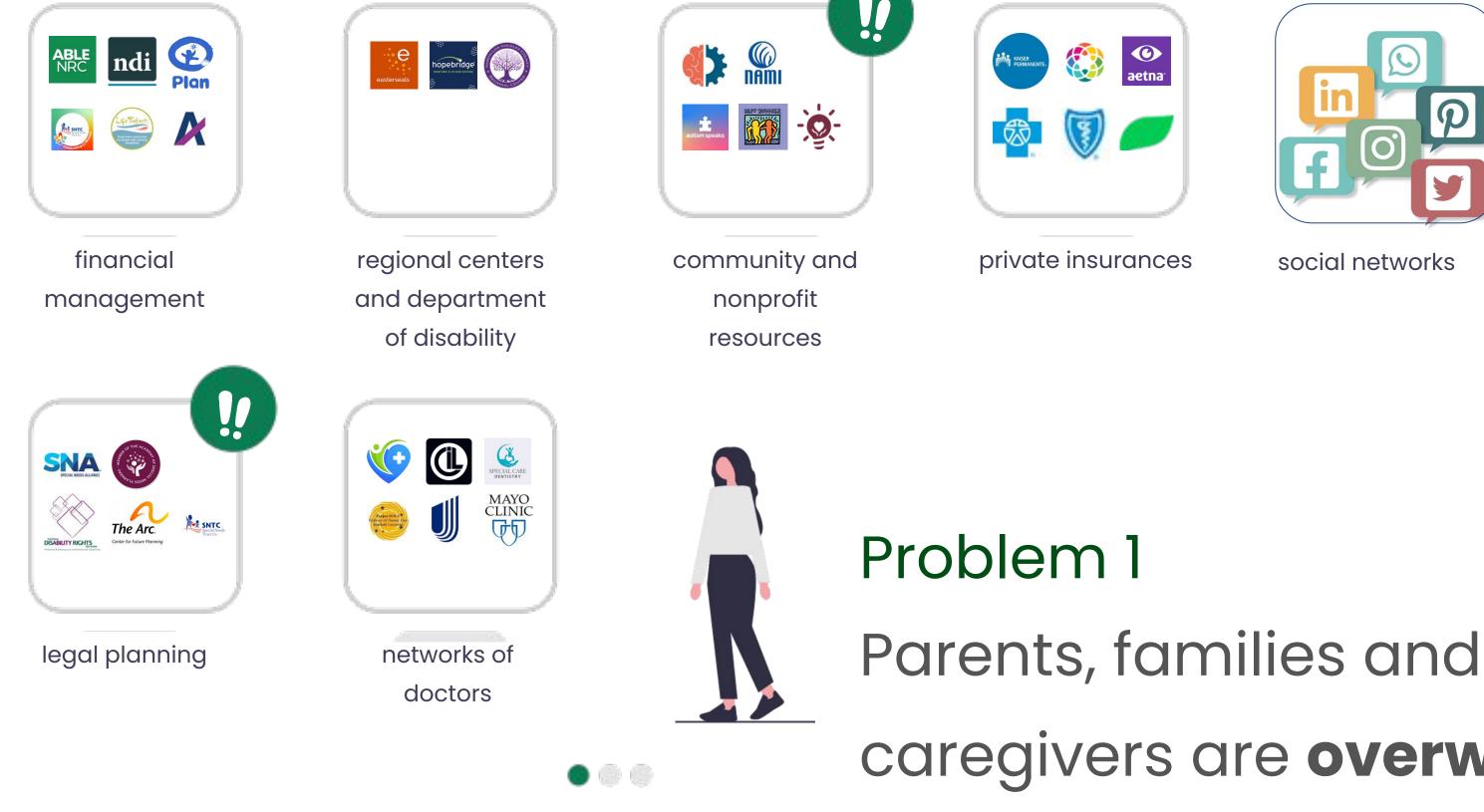
to create a world where

no parent, caregiver or care recipient navigates their neurodevelopmental journey alone



# 1/9 children has ADHD in US







social networks

# caregivers are overwhelmed by fragmented resources



# Problem 2

# For parents and caregivers, care management is complex



receiving a clinical diagnosis building a care plan finding providers setting up appointments collaborating with care team and more...



# 65 percent of caregivers reporting depression

# 15

hours a week are spent managing care

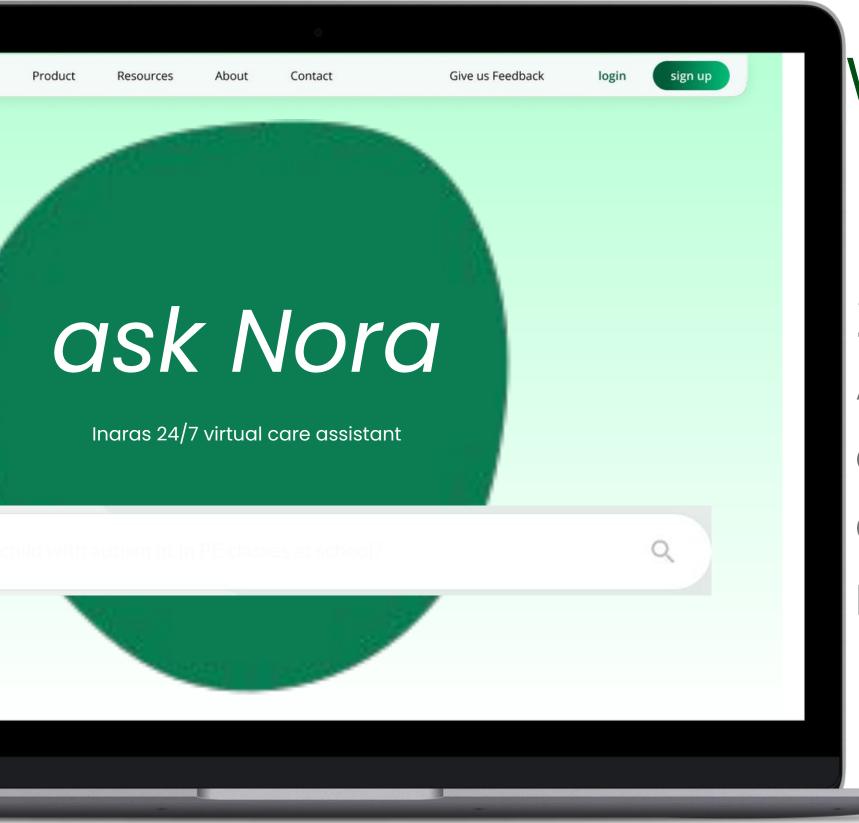
What if

# All care support was in one place



## **40** percent of caregivers leave their jobs





Nora, - Inara's 24/7 Al assistant Ask any care related questions, Get trusted answers Be ready to take action

# What if - you could access



make PE class more inclusive for your child! Here are some tips:

- Communication: Talk to your child's teacher and the PE teacher about your child's specific needs and any strategies that have worked well in the past. This could include visual aids, a preferred sensory object, or a quiet space for breaks.
- Modified Activities: Explore whether the school offers modified PE activities that can be adapted to your child's abilities and interests. This could include alternative exercises, smaller group sizes, or different types of equipment.
- Social Skills Practice: Consider working with your child on social skills related to PF\_such as taking turns

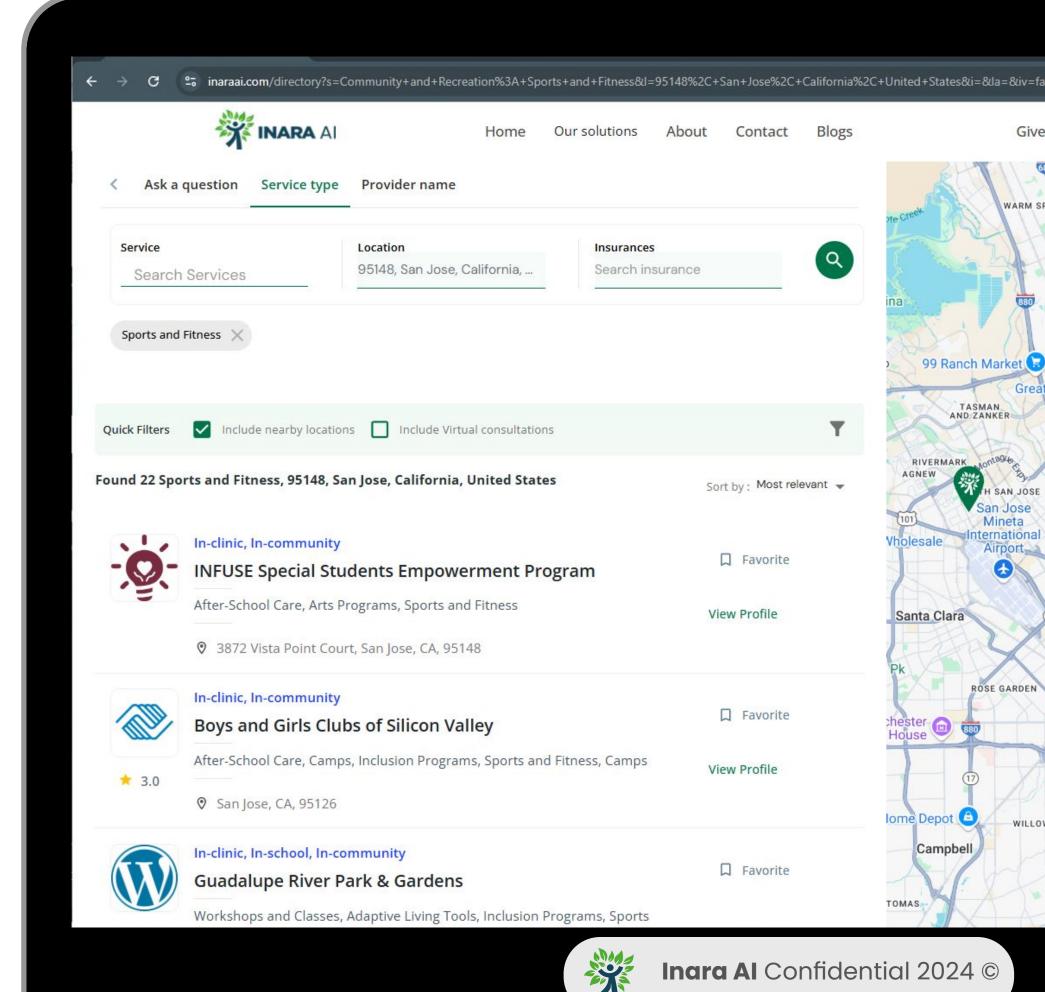


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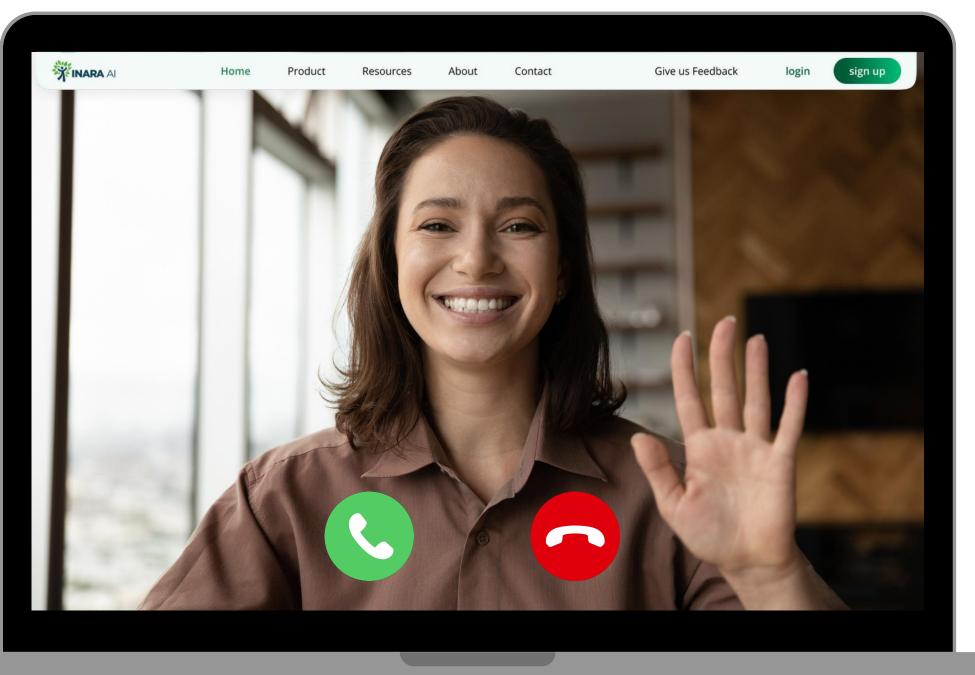
# What if - you could connect to the largest

# **Provider Directory**

Find your care team by using our vetted provider directory with over 1M+ providers



# What if, you could have 1-1 support



from a Care Hello, I'm Caela. I am here to help appointments a plan

# from a Care Coordinator

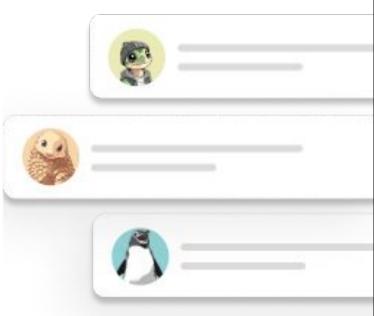
I am here to help you manage appointments and build your care

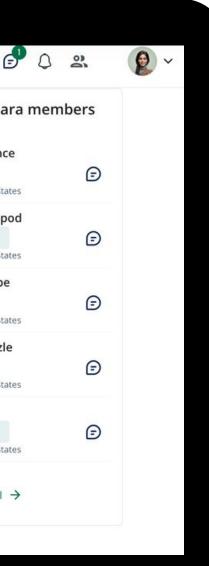


# What if you had a trusted **community and safe space**

for sharing and guidance

Q Search for People	by Name or	Give us Feedback
any advice on Adaptive Spor	rts?	Recommended Ina
Cosmos.Agency		Working.Alliand
Can anyone recommend fun activities for kids of age 2 Likes	e 12-14 to keep them occupied? 3 Comments	Posthaste.Peap
Like 🕞 Comment	다 Repost 🖞 Share	Caregiver California , United Sta
Swarmy.Copper Coregiver   Aug-13 hello, anyone from San Jose or Milpitas here? With ki	ids in the age group of 8-12. Would love	Caregiver California , United Sta
5 Likes	5 Comments	Handy.Excuse
Like 🕞 Comment	🛱 Repost 付 Share	View all
Wile.Range	Д	







### Parent: journeys through autism

Have a story? Come to the meetup and share about your experiences





Care Coordinator

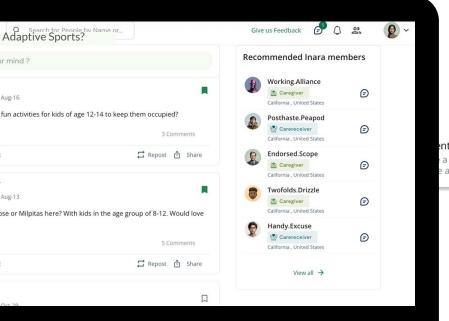




# the **all in one solution** for

parents and families

navigating NDD

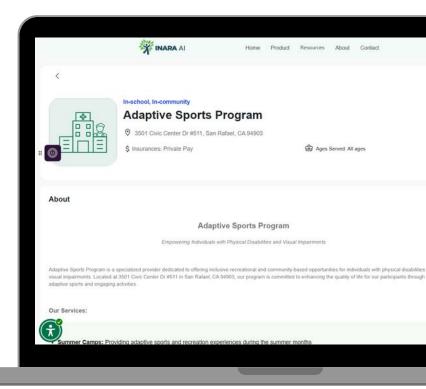




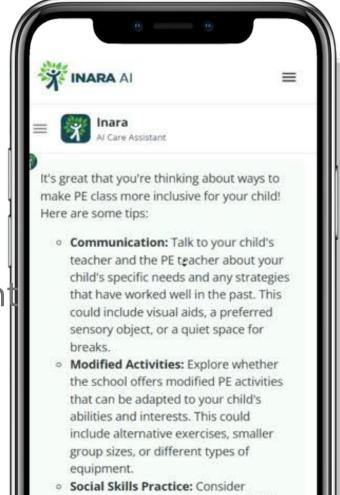
Inara Social Community



## Provider Directory



## Nora: Virtual Care Assistant



## **Competitive** Matrix

<b>itive</b> Matrix		U	Joshin		rethink BENEFITS	finni	
	Inara	Undivided	Joshin	Forta Health	rethink	finni	
GTM	B2B	B2C	B2B	B2B	B2B	B2B	
Al powered insights		_	_	$\checkmark$	-	_	
Care Coordinator Support	$\checkmark$						
Trusted Social Community	$\checkmark$			-	-	-	
Comprehensive Solution	$\sim$					<b>Inara Al</b> Confide	ntial 20
Scalable across NDD		_	_	_	_	_	

How Inara is different for those **seeking** and **providing** care

## Only platform to provide

care management of all NDDs in one place

### Secure collaboration

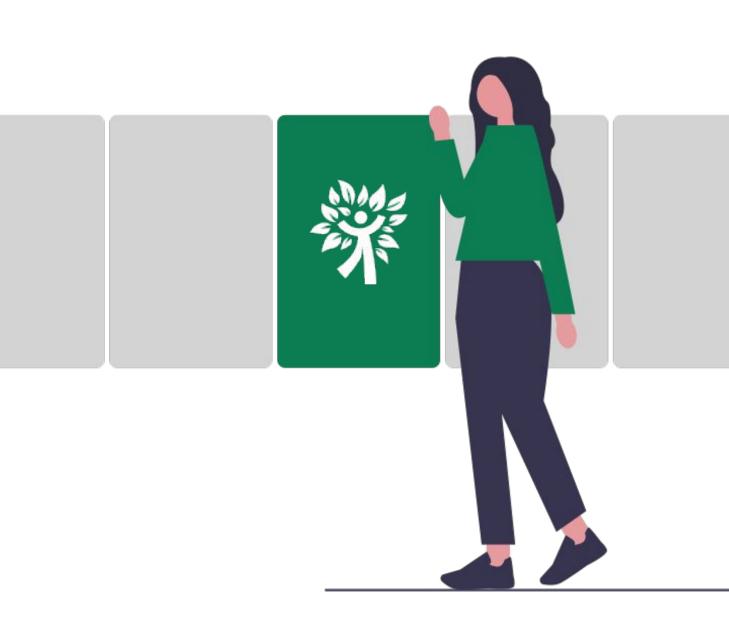
for caregivers, recipients and providers in one platform

## Al, Data and automation

for end to end NDD care management and insights

## **Only platform to address**

Neurohealth lifecycle from infancy to adulthood





## business model: Enterprise Benefits Platform









'Nora' Al Assistant, Inara Community Provider Directory Resource Hub

## Human-Al Concierge:

Dedicated Care Coordinator

Personalized Plans

Al powered Care Coordination



## Enterprises

Enterprise Benefits (+ Insurance)

## **Caregivers, Providers**

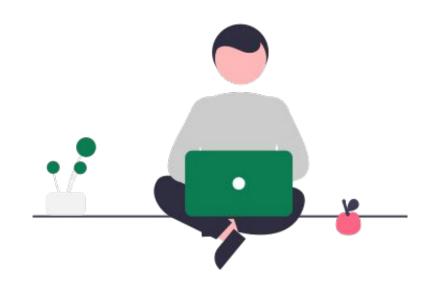
Premium Services (Subscription)

## Partnerships

PCPs/Hospitals, Schools, Non Profits



# Pricing Strategy



## **Subscription**

for individual customers

## Free

## \$59.99

with limited features

with vault + coordinator



## **Employee Benefits**

For Employers/ Enterprise

## \$5 - \$8

## \$50-\$90

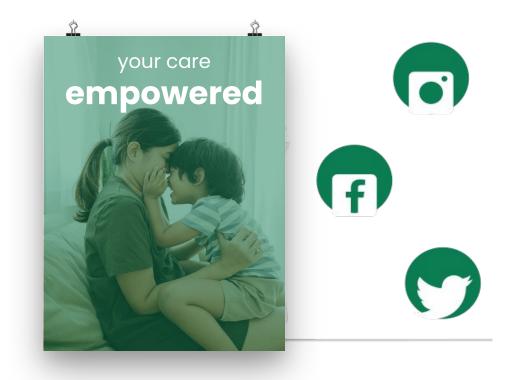
Employer pays PEPM

## Employer pays PAPM

per active employee per month per employee per per month



# sales and marketing



## **Customer Acquisition**

for individuals

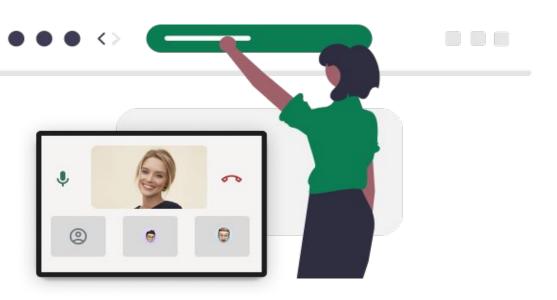
## Caregivers

Referrals, SEO & Ads, Partnerships with schools, non profits, hospitals, Listings

## Care Providers

Outreach, Networking, Incentives, Conferences Outreach through benefits brokers, Third party administrator, point solution partners, insurance partners Direct Sales, Webinars, Pilots & POC, Testimonials, Events





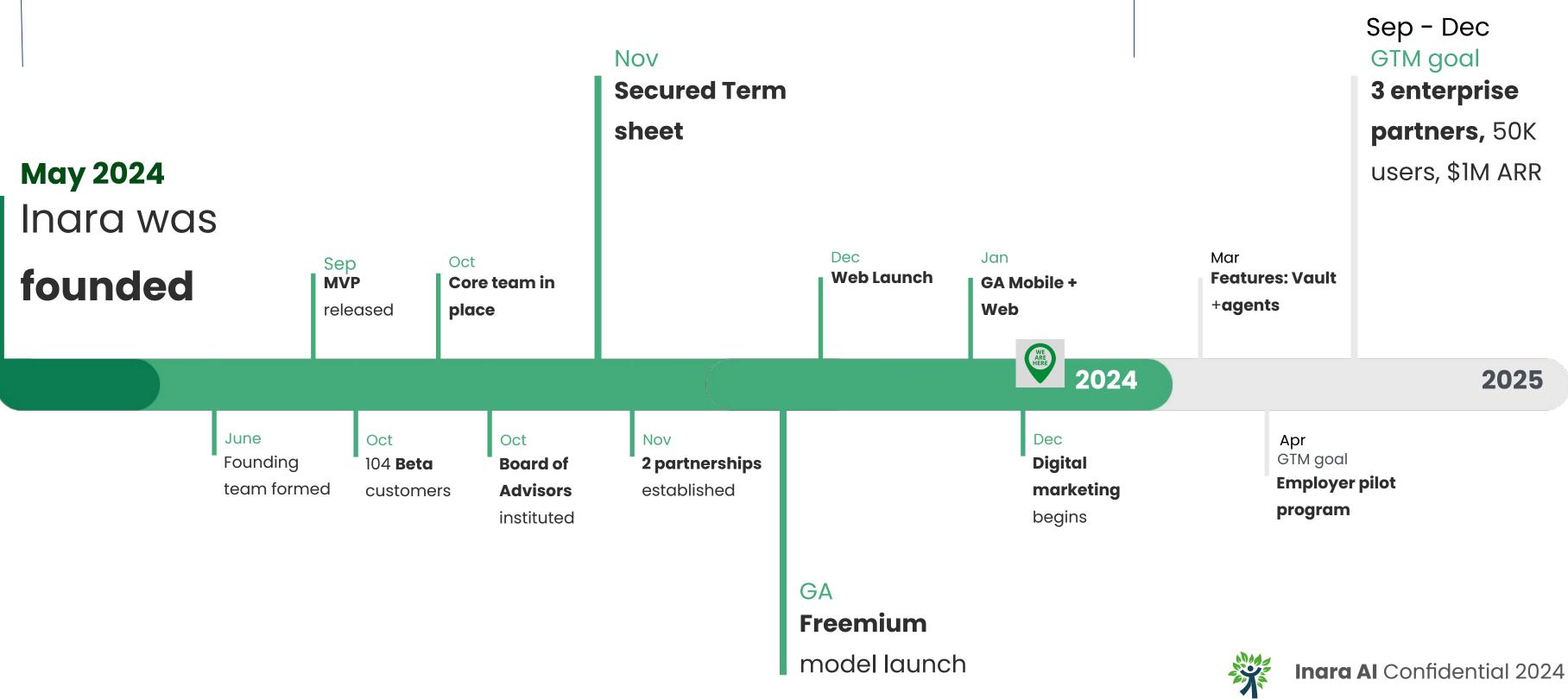
## **Enterprise Acquisition**

for employers

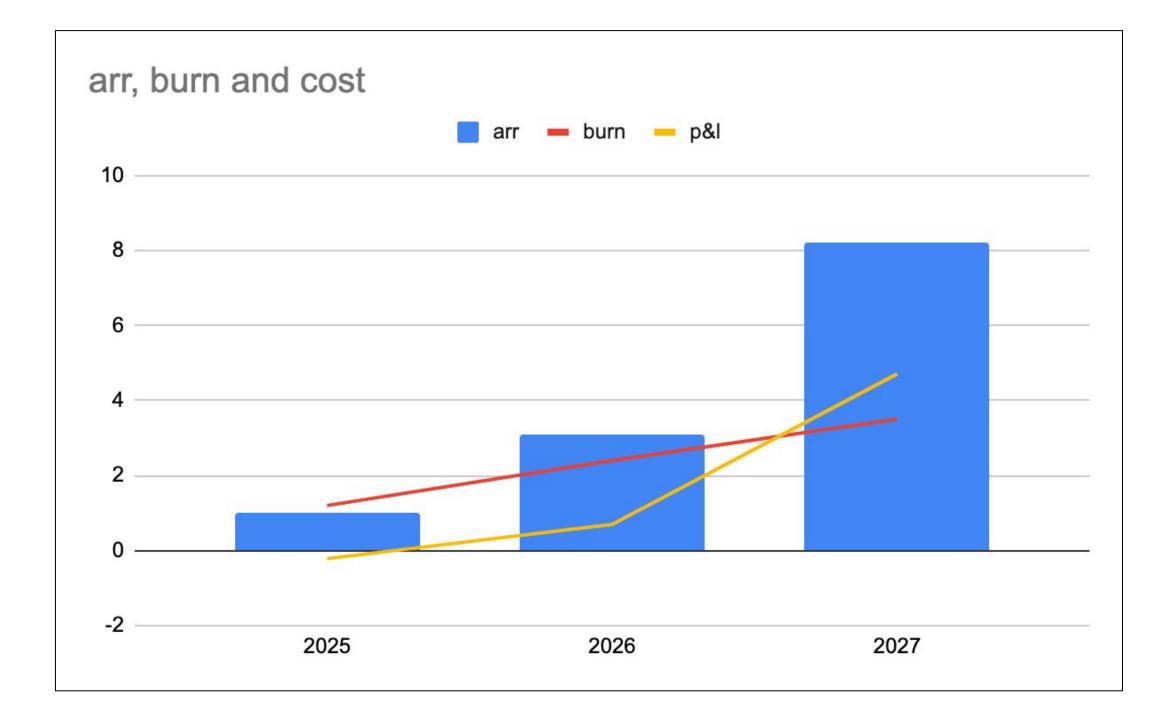


# Inara journey

## 6 months

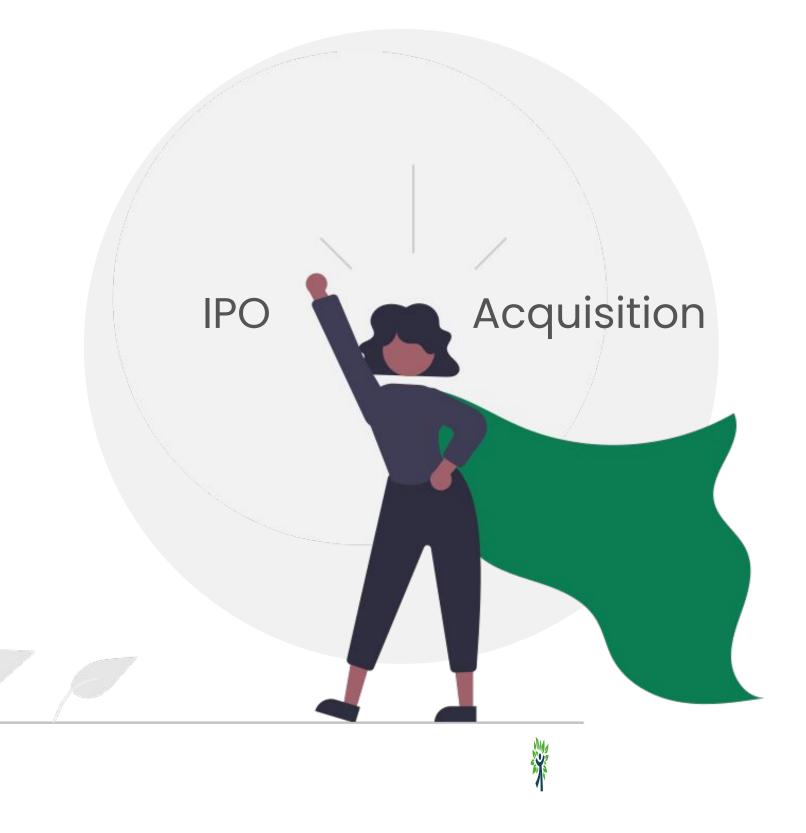


# financial projections



		1	
	2025	2026	2027
arr	.97	3	8.2
burn	1.5	2.4	3.5
p&l	(0.2)	0.7	4.7

# Inara's exit strategy



## Initial Public Offering

investment for long-term growth.

## Strategic Acquisition

 $\checkmark$ vertical SAAS platform)

Potential acquirers could include:

- Healthcare giants like United Health Group
- Telehealth leaders such as Teladoc and Epic Systems
- Enterprise benefit providers like Lyra Health (\$5.9B), Cerebral (\$4.8B)

Inara AI Confidential 2024 ©

Targeting a successful IPO within 7-12 years, Inara is positioned as the leading platform in the growing neurodiverse care market, presenting a strong

We envision Inara as an attractive acquisition for a larger company (Enterprise traction, community and scalable

• Cloud Service Providers like Google, Amazon, Oracle

## \$3M, 18-month runway

Received TS from prominent Silicon Valley investors. Expect to close end of December Open to additional value-add investors (Enterprise customers, Domain experts, Healthcare plans, Insurance)

# Q1 - Q2 '25

### Hire

Care Coordinators, Medical Specialist, Enterprise POC

Enterprise scaling Enterprise pilots

GA Mobile and Web

# Q4 '25

Achieve \$1M ARR

Onboard 50,000 caregivers and providers

Secure 5 enterprise clients and 10 partnerships





# Try Indra https://inaraai.com/

And start your Care journey Empower your Neurohealth journey with Inara Al



# Thank You!

# Ishita Majumdar ishita@inaraai.com

# 408 218 4233

